



Pre-approval decisions— quick and easy.

Here's what to have on hand
when you call us.

When you call us for a mortgage pre-approval decision, we'll make sure your experience is smooth and easy. If you have the following information on hand, everything will move along even faster. Here's a handy checklist of what you'll need:

Personal Information

- The name, address and Social Security number of each person applying for the loan
- The name, address and phone number of your current landlord or mortgage company, if applicable

Assets

- The source(s) of funds for your down payment and closing costs
- Your bank name and approximate balance of your checking and savings accounts
- The value of any stocks, bonds, mutual funds or other assets you own
- Net worth of business(es) owned, if applicable

Income

- Your gross monthly income (list salary base, commission and bonuses separately)
- Employment information, including company, address, phone number and dates of employment for two years
- Other income, including child support or alimony,* Social Security, retirement, dividend or interest income

*Alimony, child support and separate income need not be revealed if borrower doesn't choose to have it considered for repayment of loan.

Liabilities

- Credit cards and installment loans
- Information about any other properties you own, including rentals, second home and investment properties
- Alimony and/or child support payments, if applicable

Call your mortgage representative today for a
guaranteed same-day loan decision.

(866) CB-LOANS
toll-free (866) 225-6267



Four to the door®
The four-step mortgage program†



†Mortgage loans are subject to qualification, receipt of satisfactory appraisal and verification of income, asset and debt information provided by the customer. Coldwell Banker Mortgage, 1 Mortgage Way, Mt. Laurel, NJ 08054. NMLS #2726. Alaska Licensed Mortgage Lender #100175, 800-446-0964; Arizona Residential Mortgage License #BK 0903210; Licensed by the Department of Corporations under the California Residential Mortgage Lending Act; To check the Colorado license status of your mortgage loan originator, visit <http://www.dora.state.co.us/real-estate/index.htm>; Georgia Residential Mortgage License #6266; Illinois Residential Mortgage License #MB.0005752, 122 S. Michigan Avenue, Suite 1900, Chicago, IL 60603, 312-793-3000; Kansas Licensed Mortgage Company #SL0000792; Massachusetts Licensed Lender #ML1774; Minnesota - This is not an offer to enter an interest rate lock-in agreement; Licensed by the Mississippi Department of Banking and Consumer Finance; Montana Licensed Mortgage Lender #89; Licensed by the New Hampshire Banking Department; Licensed by the New Jersey Department of Banking and Insurance; Licensed Mortgage Banker - NYS Banking Department; Oregon Mortgage Lender #ML-355; Licensed First Mortgage Banker and Secondary Mortgage Lender by Pennsylvania Department of Banking; Rhode Island Licensed Lender; Licensed by the Virginia State Corporation Commission, Lic. No. MC-1829. In Massachusetts, Ohio, and Virginia mortgage services provided by Coldwell Banker Mortgage Corporation. Coldwell Banker® and the Coldwell Banker Logo are registered trademarks licensed to Coldwell Banker Real Estate LLC and used with permission. Equal Housing Lender.

